

Tabs Within the Plan

Each plan contains a set of tabs and sub tabs that organises all information and actions related to that specific plan or campaign.

General:

- **Schedules:** Contains all schedules associated with the plan.
- **Profile:** Displays the core plan details, including client information, duration, budget, and related metadata.
- **History:** Records key audit information, including when the plan was created and who has created or edited it.
- **Totals:** Highlights overall budget consumption, spend per purchase order, and spend by media type, clearly indicating areas where the plan has exceeded the allocated budget.
- **Resources:** Displays the Resources which have been assigned to the plan/campaign.
- **Media Purchase Orders:** Provides the ability to view and create media orders including associated media order functions.

Detail:

- **Documents:** Stores all relevant documentation, including contracts, purchase orders, Telmar files, and related materials.
- **Authorisations:** Displays outstanding and completed authorisations, such as contracts requiring approval or signature.
- **Comments:** Provides a space for internal communication and collaboration related to the plan.
- **Campaigns:** Lists all campaign which are linked to the plan.
- **Plan Lines:** Contains all plan line items associated with the plan or campaign.
- **Vendor Contracts:** Lists all OOH vendor contracts which are linked to the plan.
- **Compliance Images:** All OOH proof of fighting images received from the vendor are stored here.

Budgets:

- **Customer POs:** Provides the ability to view and create customer purchase orders.
- **Currency Deals:** Stores and lists currency deals also allowing to create new currency deals.
- **Medium Types:** Lists the budget by medium breakdown.

Reporting:

- **Analysis:** Enables users to create customisable pivot report templates to showcase key data for the specific plan or campaign.

- **Compare:** Allows comparison reports to be generated in order to compare plan revisions.
- **Plan Lines:** Displays all individual bookings on the plan with all associated data fields.

These tabs allow users to efficiently access, manage, and analyse all aspects of a plan from a single, structured view.

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